

CETOP/ISC Monthly exchange on tendencies

Reporting month: May 2017

1. Business climate (Current overall business situation)

COUNTRIES*	B**	CH	CZ	D	E	F	FIN	I	IND	MEX**	NL	S	SLO**	TR	UK**	USA**	VRC
very good				■						■			■				■
good				■		■		■			Hy			■		■	
satisfactory (normal)	■	■	■			■		■			Pn	■			■		
unfavourable																	
very unfavourable																	

2. National home sales (compared to previous month)

COUNTRIES*	B**	CH	CZ	D	E	F	FIN	I	IND	MEX**	NL	S	SLO**	TR	UK**	USA**	VRC
Industrial hydraulics																	
up	■		■	■	■		■	■			■		■	■			■
same		■								■		■					
down						■									■	■	
Mobile hydraulics																	
up				■	■	■	■	■			■		■	■			■
same	■	■	■						■	■		■					
down															■	■	
Pneumatics																	
up	■	■	■	■	■	■	■	■					■				■
same	■									■	■	■		■			
down															■	■	

3. New orders (compared to previous month)

COUNTRIES*	B**	CH	CZ	D	E	F	FIN	I	IND	MEX**	NL	S	SLO**	TR	UK**	USA**	VRC	
Industrial hydraulics																		
up	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green	Green
same	White	White	White	White	White	White	White	White	White	Yellow	White	Yellow	White	White	White	White	White	White
down	White	White	White	White	White	Red	White	White	White	White	White	White	White	White	Red	Red	White	White
Mobile hydraulics																		
up	Green	Green	White	Green	Green	Green	Green	Green	White	Green	White	Green	White	White	White	White	White	Green
same	Yellow	White	Yellow	White	White	White	White	White	White	Yellow	Yellow	White	Yellow	White	Yellow	White	White	White
down	White	White	White	White	White	White	White	White	White	White	White	White	White	White	Red	Red	White	White
Pneumatics																		
up	Green	Green	Green	Green	White	Green	Green	White	White	White	White	White	Green	White	White	White	White	Green
same	White	White	White	White	Yellow	White	White	White	White	Yellow	Yellow	Yellow	White	Yellow	White	White	White	White
down	White	White	White	White	White	Red	White	White	White	White	White	White	White	White	White	Red	White	White

4. Order backlog (compared to previous month)

COUNTRIES*	B**	CH	CZ	D	E	F	FIN	I	IND	MEX**	NL	S	SLO**	TR	UK**	USA**	VRC	
Hydraulics																		
up	Green	White	Green	White	Green	Green	Green	Green	White	White	Green	White	Green	White	White	White	Green	Green
same	White	Yellow	White	Yellow	White	White	White	White	White	Yellow	Yellow	White	White	Yellow	White	White	White	White
down	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White
Pneumatics																		
up	White	White	Green	Green	Green	White	Green	Green	White	White	White	White	Green	White	White	White	Green	Green
same	Yellow	Yellow	White	White	White	Yellow	White	White	White	Yellow	Yellow	White	White	Yellow	White	White	White	White
down	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White	White

5. Expected business situation (in the next 3 months)

COUNTRIES*	B**	CH	CZ	D	E	F	FIN	I	IND	MEX**	NL	S	SLO**	TR	UK**	USA**	VRC
more favourable									Hy		Hy						
unchanged											Pn						
less favourable																	

6. Comments

**B

When two options are marked it means that the replies are the same for the two possible replies.
Results based on 12 individual replies.

**MEX

North America free trade will be reviewed next months. It will not be cancelled, it will just be adjusted.

**SLO

Less favourable due to "holidays" and "company closures".

**UK

Results based on April 2017

**USA

Data used to answer this survey was taken from the April results of our manufacturers opinion-based survey.

* Countries:

B	Belgium
CH	Switzerland
CZ	Czech Republic
D	Germany
E	Spain
F	France
FIN	Finland
I	Italy
IND	India
J	Japan
MEX	Mexico
N	Norway
NL	Netherlands
RO	Romania
S	Sweden
SLO	Slovenia
TR	Turkey
UK	United Kingdom
USA	USA
VRC	China

General Note:

This data is only available to the responding CETOP and ISC associations and their member companies and is not meant for general publication. CETOP and ISC data should therefore not be released to external organisations e.g. consultants, magazines, banks etc. General enquiries concerning CETOP and ISC data should be referred to CETOP and ISC.