

CETOP/ISC Monthly exchange on tendencies

Reporting month: August 2017

1. Business climate (Current overall business situation)

COUNTRIES*	B**	CH	CZ	D	E	F**	FIN	I	IND	NL	RO	S	TR	USA**	VRC
very good															
good									Hy						
satisfactory (normal)										Pn					
unfavourable															
very unfavourable															

2. National home sales (compared to previous month)

COUNTRIES*	B**	CH	CZ	D	E	F**	FIN	I	IND	NL	RO	S	TR	USA**	VRC
Industrial hydraulics															
up															
same															
down															
Mobile hydraulics															
up															
same															
down															
Pneumatics															
up															
same															
down															

3. New orders (compared to previous month)

COUNTRIES*	B**	CH	CZ	D	E	F**	FIN	I	IND	NL	RO	S	TR	USA**	VRC
Industrial hydraulics															
up		█	█				█								█
same	█				█				█		█	█	█		
down				█		█		█						█	
Mobile hydraulics															
up		█	█				█		█						█
same	█			█	█						█	█	█		
down						█		█						█	
Pneumatics															
up		█	█				█					█			█
same					█				█	█		█			
down	█			█		█		█						█	

4. Order backlog (compared to previous month)

COUNTRIES*	B**	CH	CZ	D	E	F**	FIN	I	IND	NL	RO	S	TR	USA**	VRC
Hydraulics															
up		█					█		█					█	
same	█		█		█						█		█		█
down				█		█		█							
Pneumatics															
up		█					█							█	
same	█		█	█	█					█	█		█		█
down						█		█							

5. Expected business situation (in the next 3 months)

COUNTRIES*	B**	CH	CZ	D	E	F**	FIN	I	IND	NL	RO	S	TR	USA**	VRC
more favourable								Hy							
unchanged									Pn						
less favourable															

6. Comments

**B

Based on seven replies.

**F

Many companies are closed in August in France.

**USA

Data used to answer this survey was taken from the July results of our manufacturers opinion-based survey.

* Countries:

B	Belgium
CA	Canada
CH	Switzerland
CZ	Czech Republic
D	Germany
E	Spain
F	France
FIN	Finland
I	Italy
IND	India
J	Japan
MEX	Mexico
N	Norway
NL	Netherlands
RO	Romania
S	Sweden
SLO	Slovenia
TR	Turkey
UK	United Kingdom
USA	USA
VRC	China

General Note:

This data is only available to the responding CETOP and ISC associations and their member companies and is not meant for general publication. CETOP and ISC data should therefore not be released to external organisations e.g. consultants, magazines, banks etc. General enquiries concerning CETOP and ISC data should be referred to CETOP and ISC.