

CETOP/ISC Monthly exchange on tendencies

Reporting month: March 2015

1. Business climate (Current overall business situation)

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	S	SLO	TR	VRC
very good														
good														
satisfying (normal)										PN				
unfavourable														
very unfavourable														

2. National home sales (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	S	SLO	TR	VRC
Industrial hydraulics														
up														
same														
down														
Mobile hydraulics														
up														
same														
down														
Pneumatics														
up														
same														
down														

3. New orders (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	S	SLO	TR	VRC
Industrial hydraulics														
up			█		█	█	█							█
same				█				█	█		█	█		
down	█	█												
Mobile hydraulics														
up	█		█			█	█							█
same					█			█	█		█	█		█
down		█		█										
Pneumatics														
up				█	█	█	█			█				█
same	█		█					█	█		█	█		
down		█											█	

4. Order backlog (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	S	SLO	TR	VRC
Hydraulics														
up			█		█	█			█					
same				█			█	█				█	█	█
down	█	█												
Pneumatics														
up					█									
same	█		█	█	█			█	█	█		█		█
down		█					█						█	

5. Expected business situation (in the next 3 months)

COUNTRIES*	B	CH	CZ	D	E	F	FIN	I	IND	NL	S	SLO	TR	VRC
more favourable														
unchanged										PN				
less favourable														

6. Comments

India:

The Indian economy has started growing well. There is optimism. It is expected that this growth will result in growth for the Fluid Power Industry in the months to come.

* International licence number

- B Belgium
- CH Switzerland
- CZ Czech Republic
- D Germany
- E Spain
- F France
- FIN Finland
- I Italy
- IND India
- J Japan
- N Norway
- NL Netherlands
- RO Romania
- S Sweden
- SLO Slovenia
- TR Turkey
- UK United Kingdom
- VRC China