

## CETOP/ISC Monthly exchange on tendencies

Reporting month: July 2015

### 1. Business climate (Current overall business situation)

COUNTRIES*	CH	CZ	D	FIN	NL	S	TR	VRC
very good								
good					PN			
satisfying (normal)					HY			
unfavourable								
very unfavourable								

### 2. National home sales (compared to previous month)

COUNTRIES*	CH	CZ	D	FIN	NL	S	TR	VRC
<b>Industrial hydraulics</b>								
up								
same								
down								
<b>Mobile hydraulics</b>								
up								
same								
down								
<b>Pneumatics</b>								
up								
same								
down								

### 3. New orders (compared to previous month)

COUNTRIES*	CH	CZ	D	FIN	NL	S	TR	VRC
<b>Industrial hydraulics</b>								
up								
same		■			■			■
down	■		■	■			■	
<b>Mobile hydraulics</b>								
up			■					
same		■			■			
down	■			■			■	■
<b>Pneumatics</b>								
up			■					
same		■		■	■			■
down	■						■	

### 4. Order backlog (compared to previous month)

COUNTRIES*	CH	CZ	D	FIN	NL	S	TR	VRC
<b>Hydraulics</b>								
up								
same		■	■	■	■			■
down	■						■	
<b>Pneumatics</b>								
up								
same		■	■	■	■			■
down	■						■	

## 5. Expected business situation (in the next 3 months)

COUNTRIES*	CH	CZ	D	FIN	NL	S	TR	VRC
more favourable			PN					
unchanged		HY	HY	HY	HY	HY	HY	HY
less favourable								

## 6. Comments

### Turkey

Inside of the country; political situation, uncertainty and civil war in neighbouring countries, like Syrie, Iraq and Ukraine, plus economical uncertainty in Russia, Greece and also partially in Europe. These are effecting badly investment and commercial life in Turkey, meanwhile also our sector.

\* International licence number

B	Belgium
CH	Switzerland
CZ	Czech Republic
D	Germany
E	Spain
F	France
FIN	Finland
I	Italy
IND	India
J	Japan
N	Norway
NL	Netherlands
RO	Romania
S	Sweden
SLO	Slovenia
TR	Turkey
UK	United Kingdom
VRC	China