

CETOP/ISC Monthly exchange on tendencies

Reporting month: August 2016

1. Business climate (Current overall business situation)

COUNTRIES*	B	CH	CZ	D	E	F*	FIN	I	IND	NL*	RO	S	TR	UK*	USA*	VRC
very good																
good																
satisfying (normal)																
unfavourable																
very unfavourable																

2. National home sales (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F*	FIN	I	IND	NL*	RO	S	TR	UK*	USA*	VRC	
Industrial hydraulics																	
up																	
same																	
down																	
Mobile hydraulics																	
up																	
same																	
down																	
Pneumatics																	
up																	
same																	
down																	

3. New orders (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F*	FIN	I	IND	NL*	RO	S	TR	UK*	USA*	VRC
Industrial hydraulics																
up		█					█								█	█
same			█		█				█		█	█	█			
down	█			█		█		█		█				█		
Mobile hydraulics																
up		█					█		█						█	
same			█		█					█	█	█				█
down	█			█		█		█						█	█	
Pneumatics																
up							█			█					█	█
same		█	█	█	█						█	█	█			
down	█					█		█								

4. Order backlog (compared to previous month)

COUNTRIES*	B	CH	CZ	D	E	F*	FIN	I	IND	NL*	RO	S	TR	UK*	USA*	VRC
Hydraulics																
up										█						█
same		█	█		█		█		█		█		█		█	
down	█			█		█		█								
Pneumatics																
up																█
same		█	█		█				█	█	█		█		█	
down	█			█		█	█	█								

5. Expected business situation (in the next 3 months)

COUNTRIES*	B	CH	CZ	D	E	F*	FIN	I	IND	NL*	RO	S	TR	UK*	USA*	VRC	
more favourable																	
unchanged																	
less favourable																	

6. Comments

*USA

The US industry experienced a sharp decline in both shipment and order activity in July 2016, on top of the overall decline in 2016. August 2016 growth trends may look deceiving due to the additional July decline.

*UK

July 2016 data has been referenced to complete this survey.

*Netherlands

August was a weak vacation month.

*F

Many companies are closed in August in France.

* International licence number

B	Belgium
CH	Switzerland
CZ	Czech Republic
D	Germany
E	Spain
F	France
FIN	Finland
I	Italy
IND	India
J	Japan
N	Norway
NL	Netherlands
RO	Romania
S	Sweden
SLO	Slovenia
TR	Turkey
UK	United Kingdom
USA	USA
VRC	China

General Note:

This data is only available to the responding CETOP and ISC associations and their member companies and is not meant for general publication. CETOP and ISC data should therefore not be released to external organisations e.g. consultants, magazines, banks etc. General enquiries concerning CETOP and ISC data should be referred to CETOP and ISC.